

Date: 13/04/2026

To,
The Secretary,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 098

Dear Sir,

Sub: **Submission of Shareholding Pattern as on quarter ending 31st March, 2026**

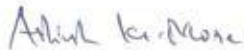
Please find enclosed herewith the Shareholding Pattern as per **Regulation 31** of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter ending **31st March, 2026**

Please confirm and acknowledge receipt.

Thanking you,

Yours faithfully,

For Dhaval Exports Limited



Ashish More

(Director)

DIN - 07155893

Format of holding of specified securities

Annexure - I

1. Name of the Listed Entity : **DHAVAL EXPORTS LIMITED**
2. Scrip Code : _____ /Name of Scrip _____ /Class of Security : Equity Shares
3. Share Holding Pattern Field under: Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending **31.03.2026**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-

| Particulars | Yes* | No* |
|--|------|-----|
| 1. Whether the Listed Entity has issued any partly paid up shares ? | | |
| 2. Whether the Listed Entity has issued any Convertible Securities or Warrants ? | | |
| 3. Whether the Listed Entity has any shares against which depository receipts are issued ? | | |
| 4. Whether the Listed Entity has any shares in locked-in ? | | |
| 5. Whether any shares held by promoters are pledge or otherwise encumbered ? | | |

5. The tabular format for disclosure of holding of specified securities is as follows :-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of sharehold ers. (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depositor Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Sharehold ing as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities. (IX) | | No. of Shares Underlyi ng (X) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII)+(X) | Shareholdin g as a % assuming full conversion of convertible securities (as a percentage of diluted share Capital) (XII) = (VII)+(X)) as a % of (A+B+C) | Number of Locked in shares (XIII) | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | Other encumbrances, if any (XVI) | Total Number of shares encumbered, (XVII) = (XIV)+(XV)+(XVI) | Number of equity shares held in dematerialized form (XVIII) |
|-----------------|---------------------------------|---------------------------------------|---|---|--|---|--|--|--------------------------------------|---|---|---|---|-----------------------------------|------------|-------------------------------------|---|---|--|
| | | | | | | | | Class eg: Eq. | No. of Voting Rights. Class eg: Y | | | | | Total | No. (a) | | | | |
| (A) | Pioneer & Promoters Group | 5 | 592470 | | | 592470 | 59.48 | | 592470 | 59.48 | 592470 | 59.48 | | | | | | | 592470 |
| (B) | Public | 51 | 403530 | | | 403530 | 40.52 | | 403530 | 40.52 | 403530 | 40.52 | | | | | | | |
| (C) | Non Promoter Non Public | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employees Trust | | | | | | | | | | | | | | | | | | |
| | Total = | 102 | 996000 | 0 | | 996000 | 100.00 | | 996000 | 100.00 | 996000 | 100.00 | 0 | 0 | 0 | 0 | 0 | 0 | 996470 |
| | Actual Holder-> | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of shareholders (i) | PAN (ii) | Nos. of shares held (iii) | No. of fully paid-up equity shares held (iv) | No. of partly paid-up equity shares held (v) | No. of shares underlying Depository Receipt (vi) | Total nos. shares held (vii) = (iv) + (v) + (vi) | Shareholding % calculated as per SCRR, 1957 (viii) = (A+B+C) / (A+B+C+D) * 100 | Number of Voting Rights held in each class of securities (ix) | | | Total No. of shares on fully diluted basis including warrants, ESOP, Convertible Securities etc. (X) = (VII)+(X) + (XI)+(XII) as a % of (A+B+C) | Total Shareholding as a % of fully diluted convertible securities (XI) = (X) + (XII) | No. of Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X) | Total No. of shares on fully diluted basis assuming conversion of convertible securities (XII) = (X) + (XI) | Number of Locked-in shares (XIII) | Number of Shares pledged (XIV) | Non-Disposal Undertaking (XV) | Other encumbrances, if any (XVI) | Total Number of shares encumbered (XVII) = (XVI) + (XV) + (XIV) | Number of equity shares held in dematerialized form (XVIII) | Wholding (No. of shares) / Sub-category (i) or (ii) or (iii) | | | | | | |
|--|----------|---------------------------|--|--|--|--|--|---|---|---------------------------------|---|--|--|---|-----------------------------------|--------------------------------|-------------------------------|----------------------------------|---|---|--|---------|---------------------------------|---------|---------------------------------|---------|---------------------------------|
| | | | | | | | | No. of Voting Rights | | As a % of total Shares held (b) | | | | | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) |
| | | | | | | | | Class (Eq.) | Y | | | | | | | | | | | | | | | | | | |
| (11) Institutions (Subsector) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds / UTI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (c) Alternative Investment Fund | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (d) Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (e) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (f) Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (g) Asset Reconstruction Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (h) Sovereign Wealth Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (i) MFIs REGISTERED WITH RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (j) Other Financial Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (k) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| Foreign and Invt (Fis) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (2) Institutions / Foreign | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Foreign Direct Investment | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (b) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (c) Sovereign Wealth Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (d) Foreign Portfolio Investors Category I | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (e) Foreign Portfolio Investors Category II | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (f) Overseas Depositories (including DRs) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (g) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (3) Central Govt./State Govt. (L) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Central Govt./President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (b) State Govt./Governor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (c) Sponsored by Companies or Bodies Corporate where Central/State Govt. is a Promoter | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| Sub Total (B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (4) Non-institutions | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Associate companies / Subsidiaries | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| (b) Creditors and their relatives (excluding independent directors) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |

Annexure B

Table VI - Statement showing foreign ownership limits

| | Board approved limits | Limits utilized |
|---------------------------------------|-----------------------|-----------------|
| As on shareholding date | | |
| As on the end of previous 1st quarter | | |
| As on the end of previous 2nd quarter | | |
| As on the end of previous 3rd quarter | | |
| As on the end of previous 4th quarter | | |